FORM D

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UNITED STATES
CCURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

Estimated average burden hours per response 16.00



Name of Offering (□ check if this is an amendment and name has changed, and indicate change.) China Harvest Parallel Fund I, L.P.	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Sect	tion 4(6) 薑 ULOE
Type of Filing: Page New Filing Amendment	
A. BASIC IDENTIFICATION I	DATA
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) China Harvest Parallel Fund I, L.P. (the "Fund")	·
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o China Renaissance Capital Investment, L.P., c/o China Renaissance Capital Investment Inc. Unit 305-7, 3/F St. George's Building, 2 Ice House Street, Central, Hong Kong	Telephone Number (Including Area Code) 852 2521-8013
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Registered Office: c/o M&C Corporate Services Limited, Ugland House, 115 South Church St., George Town, Grand Cayman, Cayman Islands	Telephone Number (Including Area Code)
Brief Description of Business	
Investments	PROCESSED
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	•
Actual or Estimated Date of Incorporation or Organization: Month Year	■ Actual
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05) 22308964v1

2. Enter the information rec					
•		er has been organized within		į	
 Each beneficial ow 	ner having the powe	er to vote or dispose, or dire	ect the vote or disposition of,	10% or more of a class	ss of equity securities of the issuer;
Each executive off	icer and director of	corporate issuers and of cor	porate general and managing	partners of partnership	ip issuers; and
Each general and n	nanaging partner of	partnership issuers.			1
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
, , , , , , , , , , , , , , , , , , , ,		-			
Full Name (Last name first, if China Renaissance Capital Inv	individual)	Ceneral Partner")		<u> </u>	•
			·		
Business or Residence Addres .c/o China Renaissance Capital	s (Number and Street Investment Inc. Un	et, City, State, Zip Code) it 305-7, 3/F St. George's F	Building, 2 Ice House Street,	Central, Hong Kong	-
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	■ General and/or Managing Partner*
•		•			
Full Name (Last name first, if China Renaissance Capital Inv	individual) estment GP (the "G	eneral Partner of the Gener	al Partner")		
Business or Residence Addres	s (Number and Stre	et. City. State. Zip Code)			
c/o China Renaissance Capital	Investment Inc. Un	it 305-7, 3/F St. George's E	Building, 2 Ice House Street,	Central, Hong Kong	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
Full Name (Last name first, if	findividual)	<u> </u>			
Shih, Hung			•		
Business or Residence Addres c/o China Renaissance Capital	s (Number and Stre I Investment Inc. Un	et, City, State, Zip Code) it 305-7, 3/F St. George's I	Building, 2 Ice House Street,	Central, Hong Kong	
Check Box(es) that Apply:	₩ Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
· · · · · · · · · · · · · · · · · · ·	3 44 4	pus		• •	•
Full Name (Last name first, if	f individual)				
Qiu, Mark					·
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
c/o China Renaissance Capital	I Investment Inc. Ur	iit 305-7, 3/F St. George's I	Building, 2 Ice House Street,	Central, Hong Kong	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
			•	_	
Full Name (Last name first, it	f individual)	•	•		1
Li, Zhenzhi			·		
Business or Residence Addres c/o China Renaissance Capital	s (Number and Stre	et, City, State, Zip Code)	Quilding 2 Ine House Street	Central Hong Kong	
c/o China Renaissance Capital	i investment inc. Or	iii 303-7, 37F St. George's i	Sunding, 2 ice House Street,		<u></u>
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■. Director**	General and/or Managing Partner
·					
Full Name (Last name first, if Pieper, Charles	f individual)				•
Business or Residence Addres c/o China Renaissance Capita	ss (Number and Stre I Investment Inc. Ur	et, City, State, Zip Code) hit 305-7, 3/F St. George's I	Building, 2 Ice House Street,	Central, Hong Kong	**************************************
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director**	General and/or Managing Partner
	,			-	
Full Name (Last name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·		
Hornig, George		•			
Business or Residence Addres	ss (Number and Stre	et, City, State, Zip Code)	Duitding 2 for the color	Control Hone Vor-	. ,
c/o China Renaissance Capita			Bunding, 2 ice House Street,	Central, Hong Kong	
* of the General Partner. / **	of the General Parti	ner of the General Partner.			i

A. BASIC IDENTIFICATION DATA

·		er has been organized within		10% or more of a c	class of equity securities of the issuer;
			porate general and managing		
•		partnership issuers.	porate general and managara	, paraiers or paraier	· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	語 Promoter	Beneficial Owner	Executive Officer	를 Director	General and/or Managing Partner
Check Box(65) that Apply.	1 Tomoter	- Beneficial Owner		<u></u>	
Full Name (Last name first, if Merban Equity Guernsey Bran	nch				
Business or Residence Addres PO Box 589, South Esplanade	s (Number and Stre , St. Peter Port, Gue	et, City, State, Zip Code) ernsey, GY1 6LU, Channel I	Islands, Great Britain		
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Credit Suisse China Co-Invest					
Business or Residence Addres c/o M&C Corporate Services	s (Number and Stre Ltd., South Church	et, City, State, Zip Code) Street, PO Box 309GT, Ugl	and House, George Town, G	irand Cayman, Cay	man Islands
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	甚 Executive Officer	를 Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
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Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	를 Director	I General and/or Managing Partner
Full Name (Last name first, if	individual)		· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)	• •			
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
					

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

<u>. </u>					B. INFO	DRMATIC	N ABOUT	OFFERIN	NG				
		:			<u> </u>		_	•					Yes No
1. Has the	issuer sold	, or does the	e issuer inte	nd to sell, t	o non-accre	dited inves	tors in this	offering?		•••••			🗆 🗖
						• -		if filing und					
2. What is	the minim	um investm	ent that wil	l be accepte	d from any	individual	?						\$5,000,000*
* The Genera	ıl Partner in	its sole dis	cretion may	accept sub	scriptions f	or lesser an	nounts.						Yes No
3. Does th	e offering p	permit joint	ownership	of a single i	anit?								= 0
solicita register	tion of purc	ion requeste hasers in co SEC and/or ou may set f	nnection w with a stat	ith sales of e or states.	securities in list the nam	n the offeri ne of the bro	ng. If a pers oker or deal	on to be lis er. If more	ted is an as: than five (5	sociated per) persons to	rson or ager be listed a	it of a broke re associate	eration for er or dealer d persons of such a
Full Name (Last name f	irst, if indiv	ridual)		<u></u>								
Credit Suisse	Securities	(USA) LLC	:	•									
Business or I	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip C	Code)							
11 Madison	Avenue, Ne	w York, NY	7 10010										
Name of Ass	ociated Bro	ker or Deal	er	<u></u>	,								
									•				
States in Wh	ich Person I	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers					·		
(Check	"All States	" or check is	ndividual S	tates)									■ All States
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[IL]	[IN]	{IA}	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[Mi]	[MN]	[MS]	[MO]	
[MT]	(NE)	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)	
[RI] Full Name (L	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
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Business or f	cesidence A	idaress (ivu	moer and s	treet, City,	State, Zip C	,oue)			,				
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Name of Ass	ociated Bro	ker or Deal	er						•				
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. [RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Name (irst, if indiv	ridual)					<u></u>					
Business or I	Residence A	ddress (Nu	imber and S	Street, City,	State, Zip	Code)							
													•
Name of Ass	ociated Bro	ker or Deal	ег	·							<u> </u>		
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[IL] [MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	•
(BII	ISCI	(SD)	ITNI	(TX)	turi.	(VT)	[VA]	(WA)	įwvi	rwn	(WY)	(PR)	

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\partial\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$0	\$0
	Equity	\$0	\$0
	□ Common □ Preferred	 -	 ;
	Convertible Securities (including warrants)	\$0	\$0
	Partnership Interests	\$500,000,000*	\$10,575,000
		\$0	\$0
	Other (Specify)	\$500,000,000	\$10,575,000
	Total	\$300,000,000	\$10,575,000
	* The General Partner retains the right to accept total capital commitments in excess of this amount. An investor who commits less than \$5,000,000 may also be charged a placement fee. Answer also in Appendix, Column 3, if filing under ULOE.	.	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		•	Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	1	\$10,575,000
	Non-accredited Investors	0	\$0
		·	
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		. '1
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
		Type of	Dollar Amount
		Security	Sold
	Type of offering		\$
	Rule 505		\$
	Regulation A	· · · · · · · · · · · · · · · · · · ·	\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees) \$*
	Printing and Engraving Costs		s*
	Legal Fees		\$*
	Accounting Fees		s*
	Engineering Fees	•	s* <u>-</u>
	Sales Commissions (specify finders' fees separately)	· 	so*
	Other Expenses (identify)	· ·	1 \$*
	Total		\$1,500,000*

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

^{*} The Fund will bear all legal and other expenses incurred in the formation of the Fund and the offering of the interests (other than placement fees), up to an amount not to exceed \$1,500,000. Organizational expenses in excess of this amount, and any placement fees, will be paid by the Fund but borne by the manager through a 100% offset against the management fee.

		D. FEDERAL SICKATURE
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000'005'86†\$ 1	•	Total Payments Listed (columns totals added)
°005,88 48 .500,	000,000,018 ■	Column Totals.
\$ a	\$D	
·00\$'88 ₺ \$ ■	\$.	Other (specify):
·	\$	Working capital
<u>\$</u> o .		Repayment of indebtedness
\$0	\$ 0	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)
	\$ □	Construction or leasing of plant buildings and facilities.
s	\$0	Purchase, rental or leasing and installation of machinery and equipment
s	\$ 0	Purchase of real estate
\$0.	*000'000'01\$ ■	Salaries and fees
Раутепія Очьет	Payments to Officers, Directors, & Affiliates	· · · · · · · · · · · · · · · · · · ·
		Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 b above must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 b above
000'005'86t/\$	total expenses furnishe	Enter the difference between the aggregate offering price given in response to Part C - Question I and response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."

Issuer (Print or Type)

China Harvest Parallel Fund I, L.P.

Name of Signer (Print or Type)

Title of Signer (Print or Type)

Title of Signer (Print or Type)

Director of China Renaissance Capital Investment GP, the general partner of China Renaissance Capital Investment, L.P., the general partner of China Harvest Parallel Fund I, L.P.

* Estimate of twelve months' management fee assuming capital commitments in the amount of the Aggregate Offering Price

NOITNETTA

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Shih, Hung